

(d) providing for the denominations of such series;

(e) containing provisions with respect to the payment of principal of or interest on Bonds of that series without deduction of or with reimbursement for such taxes, assessments or governmental charges as may be specified therein, and otherwise with respect to relieving the holder from the payment of any such taxes, assessments or governmental charges;

(f) with respect to appropriate insertions, omissions, substitutions and variations in the form of Bonds and coupons in the event that there are two or more Executing Companies for such Bonds; and

(g) in any other respect expressing or referring to the terms and conditions upon which the Bonds of that series are to be issued under this Indenture.

All Bonds of the same series shall be identical in tenor except as to denominations and may be in registered or coupon form or both.

§ 2.02. The Bonds shall be issuable as coupon Bonds registrable as to principal and as registered Bonds without coupons. Unless otherwise provided in the supplemental indenture with respect thereto, registered Bonds without coupons shall be dated the semi-annual interest payment date to which interest shall have been paid on Bonds of such series next preceding the date of authentication thereof, unless the date of authentication shall be an interest payment date to which interest shall have been paid, in which case the Bonds shall be dated the date of authentication, provided that registered Bonds without coupons authenticated prior to the first interest payment date of any series shall be dated six months prior to such first interest payment date. Every registered Bond without coupons shall bear interest from its date. The coupon Bonds shall bear such date as may be specified in the supplemental indenture with respect to such series.