

as collateral security, provided, however, that such certificates or obligations shall be deemed to be Prior Lien Bonds hereunder only to the extent that they evidence interests in or are secured by any such bonds.

*Prior Lien Indenture*

“Prior Lien Indenture” means any mortgage or other instrument under which Prior Lien Bonds have been authenticated and delivered and are outstanding.

*Prior Lien*

“Prior Lien” means any mortgage or other lien securing Prior Lien Bonds.

*Qualified Newspaper*

“Qualified Newspaper” means a newspaper printed in the English language and customarily published on each business day of the year and of general circulation in the Borough of Manhattan, City and State of New York, whether or not such newspaper is published on Saturdays, Sundays or legal holidays.

*Rebuilt Equipment*

“Rebuilt Equipment” means Equipment considered as rebuilt under the Accounting Rules.

*Receiver*

“Receiver” means a receiver or receivers of all or a substantial part of the property of any Company appointed in an action in a court of competent jurisdiction or a trustee or trustees appointed in reorganization proceedings under Section 77 of the Bankruptcy Act or any other official or officials having power similar to those of such a receiver or trustee and having possession of or title to (or both) all or a substantial part of the property of any Company.

*Recipient Company*

“Recipient Company” shall mean the Company or Companies designated as such in a supplemental indenture