

*Commission*

“Commission” means the Interstate Commerce Commission or any Federal governmental authority which shall at the time exercise powers in regard to railroads exercised by said Commission at the date hereof.

*Companies; Company*

“Companies” means Southern Railway Company, The Atlanta and Charlotte Air Line Railway Company, Georgia Southern and Florida Railway Company, Southern Railway-Carolina Division, and any other railroad corporation at least 75% of the Voting Stock of which is subject to the lien hereof as a first lien subject only to Prior Liens and Excepted Encumbrances which shall, with the consent of all of the then Companies, have executed and delivered to the Trustee a Joint Mortgage together with an Opinion of Counsel to the effect specified in § 12.03(b) hereof and, subject to Article Eleven hereof, any successor of any thereof. “Company” means one of the Companies.

*date of this Indenture; date hereof*

“Date of this Indenture” or “date hereof” means June 1, 1963.

*Deposited Cash*

“Deposited Cash” means all cash at any time held by the Trustee as part of the Trust Estate. Except as otherwise provided herein, cash received pursuant to the provisions hereof by the Trustee in its capacity as such shall be held and dealt with by it as part of the Trust Estate.