

	Page
ARTICLE IV. <u>Bond Proceeds and Construction Account</u>	15
Section 4.01. Establishment of Construction Account.....	15
4.02. Project Costs Defined.....	16
4.03. Payments from Construction Account.	17
4.04. Deposit and Investment of Excess Moneys.....	18
4.05. Application of Balance in Construction Account.....	19
ARTICLE V. <u>Disposition of Pledged Revenues</u>	19
Section 5.01. Investment of Funds.....	19
ARTICLE VI. <u>Particular Covenants of the Borrower</u>	20
Section 6.01. Payment of Bonds.....	20
6.02. Extensions of Payments of Bonds and Coupons.....	21
6.03. Authority of the Borrower.....	21
6.04. Title and Lien.....	22
6.05. Payment of Lawful Charges.....	22
6.06. To Complete, Equip and Furnish the Project.....	23
6.07. To Maintain the Pledged Facilities ...	23
6.08. Not to Sell or Encumber Property	24
6.09. To Observe Loan Agreement and Regulations	24
6.10. To Establish Parietal Rules	24
Section 6.11. Insurance on Completed Project.....	25
6.12. Use and Occupancy Insurance	26
6.13. Concerning the Insurance Policies....	27
6.14. Repairs and Reconstruction.....	27
6.15. Recording of Indenture	29
6.16. Proper Books and Records.....	30
6.17. Maintain Corporate Existence.....	31
6.18. Maintain List of Bondholders.....	32
6.19. Against Issuance of Bonds.....	32
6.20. Further Assurances.....	32