

In addition to the installments of principal required to be paid by the Borrower as hereinabove set forth, the Borrower shall have the right, under the circumstances prescribed in Section 6.14 of Part Two of the Indenture, to prepay the installments of principal through the application of the proceeds of insurance. The Borrower shall have the right to prepay on any interest payment date after January 1st, 1976, the entire principal amount hereof then remaining unpaid, or such lesser portion thereof as it may determine upon in inverse chronological order of said installments and in multiples of Five Thousand Dollars, at the following prices (expressed in terms of a percentage of the principal amount of such prepayment) plus accrued interest to the date of prepayment:

103% if paid on or prior to January 1st, 1981; 102-1/2% if paid after January 1st, 1981, but on or prior to January 1st, 1986; 102% if paid after January 1st, 1986, but on or prior to January 1st, 1991; 101-1/2% if paid after January 1st, 1991 but on or prior to January 1st, 1996; 101% if paid after January 1st, 1996, but on or prior to January 1st, 2001; and without redemption premium if paid after January 1st, 2001. PROVIDED, HOWEVER, that so long as the registered owner hereof shall be the Payee, the Borrower may prepay on any interest payment date the entire unpaid principal amount hereof, or, from time to time in inverse chronological order of the said installments, such lesser portion thereof in multiples of/
Five Thousand Dollars