

equipped and opened for use and occupancy, as evidenced by a certificate signed by the President of the Borrower, accompanied by an opinion of counsel for the Borrower that there are no uncanceled mechanics', laborers', contractors' or materialmen's liens against the Project or on file in any public office where the same should be filed in order to be valid liens against the Project, and that in the opinion of the signer the time within which such liens can be filed has expired, any balance in the Construction Account, after reserving such amount as the Borrower shall deem necessary for the payment of any remaining amounts due or to become due for the cost of the Project, shall (to the extent that such amount shall be sufficient to redeem or prepay multiples of \$1,000 principal amount of Bonds) be promptly made available for application by the Trustee to the redemption of Bonds or prepayment of portions of fully registered single Bonds then outstanding at not exceeding the principal amount thereof and accrued interest to the date of purchase. Any such balance in an amount less than \$1,000 shall be deposited in the Bond and Interest Sinking Fund Account provided for in Article V of Part One of the Indenture.

ARTICLE V

DISPOSITION OF PLEDGED REVENUES

Section 5.01. Investment of Funds: Moneys on deposit to the credit of the Bond and Interest Sinking Fund Account and/or the Building Maintenance and/or Equipment Reserve Account shall, upon request by the Borrower, be invested by the Trustee or other designated depository, in direct obligations of, or obligations the principal of and the interest on which are guaranteed by, the United States Government. Obligations so purchased shall be deemed at all times to be a part of the respective Account, and the interest accruing thereon and any profit realized from such invest-