

THE CORPORATION TRUST COMPANY

ASSOCIATED WITH THE CORPORATION SYSTEM

277 PARK AVENUE NEW YORK, N. Y. 10017

TELEPHONE: 212-826-1800

January 14, 1971

RE: ABC SOUTHEASTERN THEATRES, INC. (DEL. DOM.)
(MERGER)

COUNSEL: William F. Finnegan, Atty.
American Broadcasting Companies, Inc.
1330 Avenue of the Americas
New York, New York 10019

Office of the Secretary of State
Wade Hampton Office Building
Columbia, South Carolina 29201

Dear Sirs:

Pursuant to the instructions of counsel, we enclose a certified copy of the Agreement and Plan of Merger of the above captioned surviving corporation and request filing on behalf of such surviving corporation. Our check to cover the filing fee is enclosed.

Upon completion of filing, please forward the usual evidence to the undersigned.

Very truly yours,

THE CORPORATION TRUST COMPANY

By


Peter H. Coffin

PHC:nb
Enc.

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