

portion of this Note which includes the amount of the Underlying Obligations, in which event Maker shall receive credit against such unpaid principal equal to the amount of the interest prepayment under Paragraph A as was not earned because of such prepayment. Notwithstanding the foregoing, Maker shall not have the right to prepay Payee's equity as defined in Paragraph F hereinbefore without obtaining the prior written consent of the holder of the Underlying Obligation having first priority as an encumbrance on the Property.

I. Anything contained in Paragraph B above to the contrary notwithstanding, to the extent after the date hereof there shall be a moratorium period deferring payment of amounts otherwise due under the Underlying Obligations, all payments otherwise due under this Note shall be likewise deferred for a period of time equal to the foregoing moratorium. All such deferred payments during such moratorium period shall accrue and be added to the principal balance of this Note to be paid as a balloon payment at maturity. If after said initial moratorium period the holders of the Underlying Obligations shall grant to Maker any further moratorium, then the payments otherwise due hereunder shall likewise be deferred for a period of time equal to such subsequent moratorium; provided, however, that at the end of such subsequent moratorium period, the total amount of such subsequently deferred payments shall be paid to Payee in equal monthly installments over the twelve months next following the expiration of such subsequent moratorium period.

J. A default under this Note shall not constitute a default under any other note or security instrument between Maker and Payee encumbering any other property, which other note and security instrument were executed between