

AGREEMENT OF CONSOLIDATION AND MERGER
CONSOLIDATING
SIMPSONVILLE ICE PLANT, INC.
INTO
SMITH & BOOKS, INC.

Agreement of consolidation dated this 7th day of August, 1962, by and between Simpsonville Ice Plant, Inc., a corporation organized and existing under the laws of the State of South Carolina, and Smith & Brooks, Inc., a corporation organized and existing under the laws of the State of South Carolina.

WITNESSETH THAT:

WHEREAS, the Charter of Simpsonville Ice Plant, Inc. was filed in the office of the Secretary of State of South Carolina on the 29th day of December, 1936, and the original was recorded in the R. M. C. Office for Greenville County on the 30th day of December, 1936, and such corporation has an authorized capital stock of \$1,000.00 divided into ten (10) shares with a par value \$100.00 per share, of which capital stock ten (10) shares are issued and now outstanding; and

WHEREAS, the charter of Smith & Brooks, Inc. was filed in the office of the Secretary of State of South Carolina on the 8th day of August, 1946, and the original was recorded in the R. M. C. Office for Greenville County on the 9th day of August, 1946, and such corporation has an authorized capital stock of \$60,000.00 divided into 600 shares of corporate stock of a par value of \$100.00 per share, of which capital stock 200 shares are subscribed and now outstanding; and said Charter was amended in the Secretary of State's Office for South Carolina on the 5th day of December, 1953, and said Amendment was duly recorded in the R. M. C. Office for Greenville County in Deed Book 490, Page 100; and

WHEREAS, the principal office of Simpsonville Ice Plant, Inc. is located in the Town of Simpsonville, County of Greenville, State of South Carolina, and the name of its president in charge

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