Belrug as the surviving corporation provided, however, that in the event the merger contemplated hereby shall not be consummated for any reason, all expenses incident to the preparation for the carrying of this agreement of merger into effect and consummating said merger shall be divided between and borne by Manda Weve and Belrug equally.

IN WITNESS WHEREOF the directors of Wunda Wove and Belrug on behalf of said corporations, respectively, have hereunto set their hands and affixed the seals of said corporations, this day and year first above written.

(Corporate Seal)

Directors of Wanda Weve Carpet Co.

WINDA WEVE CARPET CO.

// President

Socratory

- ACDummed

Directors of Belrug Mills of South Carolina.

BELRUG MILLS OF SOUTH CAROLINA

By

Fresident

Someter

(continued on next page)