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JUN 22 1956

MERGER AGREEMENT  
JUN 22 1956  
ALL PARTIES WITH  
R. U. C.  
S. C.

STATE OF SOUTH CAROLINA )

COUNTY OF GREENVILLE )

This agreement made and entered into this 8th day of February, 1956, by and between McKoy-Helgerson Co., hereinafter sometimes referred to as McKoy, and a majority of the directors thereof, Parties of the First Part, and Walker Co., Inc., hereinafter sometimes referred to as Walker, and a majority of the directors thereof, Parties of the Second Part, and Greenville Builders Supply Company, hereinafter sometimes referred to as Greenville, and a majority of the directors thereof, Parties of the Third Part.

WHEREAS, McKoy and Walker and Greenville are, respectively, corporations organized under the laws of the State of South Carolina; and

WHEREAS, the total number of shares of stock which Walker is authorized to issue is one thousand (1,000) shares of common stock of the par value of One Hundred Dollars (\$100.00), of which five hundred (500) shares are issued and outstanding; and

WHEREAS, the total number of shares of stock which Greenville is authorized to issue is ten thousand (10,000) shares of common stock of the par value of Ten Dollars (\$10.00), of which sixty-five hundred and ninety (6,590) shares are issued and outstanding; and

WHEREAS, the total number of shares of stock which McKoy is authorized to issue is seventy-five hundred (7,500) shares of common stock of the par value of One Hundred Dollars (\$100.00), of which forty-one hundred and seventeen (4,117) shares of common stock are issued and outstanding and eight hundred and five (805) shares of common stock are in the treasury; and

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