

## NOTICE OF PUBLIC HEARING

**NOTICE IS HEREBY GIVEN** that a public hearing will be held by the County Council of Greenville County, South Carolina (the “**County**”), during the meeting in the Council Chambers at 301 University Ridge, Greenville, South Carolina 29601 or live streamed on the Greenville County website at <https://www.greenvillemcc.org/livestream.aspx> on Tuesday, April 6, 2021 at 6:00 p.m., or as soon thereafter as the matter can be heard, in connection with the issuance by Public Finance Authority (the “**Issuer**”) of its Educational Facility Revenue Bonds (LEAD Academy Project) (the “**Bonds**”), in one or more series, as part of a plan of financing in an aggregate principal amount not to exceed \$9,000,000. The Bonds will be “qualified 501(c)(3) bonds” as defined in Section 145 of the Internal Revenue Code of 1986, as amended (the “**Code**”).

The Issuer will loan the proceeds of the Bonds to LEAD Academy (the “**Borrower**”), a South Carolina nonprofit corporation and an organization described in Section 501(c)(3) of the Code to: (i) finance the cost of the acquisition, construction and equipping of an approximately 16,800 square foot educational facility to be located on approximately 8.85 acres at 804 Mauldin Road and 820 Mauldin Road, Greenville, South Carolina (the “**Project**”); (ii) finance capitalized interest on the Project; (iii) fund a debt service reserve fund; and (iv) finance costs of issuance of the Bonds. The Project will be owned and operated by the Borrower.

The Bonds are expected to be issued pursuant to Section 66.0304 of the Wisconsin Statutes, as amended, by the Issuer, a commission organized under and pursuant to the provisions of Section 66.0301, 66.0303 and 66.0304 of the Wisconsin Statutes, as amended.

The Bonds will be special limited obligations of the Issuer payable solely from the loan repayments to be made by the Borrower to the Issuer, and certain funds and account established by a bond indenture for the Bonds.

Anyone wishing to speak during this public hearing will need to email their name, address, email address, telephone number and position (*in favor or opposed*) to [rmccaskill@greenvillecounty.org](mailto:rmccaskill@greenvillecounty.org) no later than 5:00 pm on Monday, April 5, 2021, in order to receive an invitation to speak at the meeting. You may also register on-site during the 30 minutes prior to the start of the meeting. Any person interested in this matter may appear and be heard.

COUNTY COUNCIL OF GREENVILLE COUNTY  
Willis Meadows  
Chairman, County Council