

ORDINANCE NO. ____

AMENDING ORDINANCE NO. 3606 IN ORDER TO AUTHORIZE AN AMENDED AND RESTATED INFRASTRUCTURE TAX CREDIT (MATRIX PROJECT); AUTHORIZING THE EXECUTION AND DELIVERY OF AN AMENDED AND RESTATED INFRASTRUCTURE CREDIT AGREEMENT; AUTHORIZING THE ENTERING INTO OF CERTAIN COVENANTS AND AGREEMENTS AND THE EXECUTION AND DELIVERY OF CERTAIN DOCUMENTS, AGREEMENTS AND INSTRUMENTS RELATING TO THE ISSUANCE OF THE AFORESAID AMENDED AND RESTATED INFRASTRUCTURE TAX CREDIT (MATRIX PROJECT); AND OTHER MATTERS RELATING THERETO.