

## NOTICE OF PUBLIC HEARING

NOTICE IS HEREBY GIVEN that a public hearing will be held by the South Carolina Jobs-Economic Development Authority (the “**Authority**”) and the County Council of Greenville County, South Carolina, on Tuesday, August 20, 2013 at 6:00 p.m., in County Council Chambers located at County Square, 301 University Ridge, Greenville, South Carolina 29601, in connection with the issuance by the Authority of its Economic Development Revenue Bonds (SENIOR Solutions Project) Series 2013 (the “**Bonds**”), in an aggregate principal amount not to exceed \$4,500,000. The proceeds of the Bonds will be made available to SENIOR Solutions, a South Carolina nonprofit corporation and an organization described in Section 501(c)(3) of the Internal Revenue Code of 1986, as amended (the “**Borrower**”), by way of a loan to defray the cost of (a) acquiring approximately 2.95 acres of land (presently subject of a ground lease) located at 3420 Clemson Blvd., Anderson, South Carolina (the “**Anderson Land**”), on which the Borrower has renovated a 46,300 square foot building providing transportation, home-delivered meals, adult day services, home care, care management, a senior center, thrift store, insurance services, and related activities for senior citizens (the “**Anderson Project**”); (b) refinancing certain existing indebtedness of the Borrower used to (i) construct the Anderson Project; and (ii) acquire 1.58 acres of land and construct and improve 12,000 square foot buildings at 940 Grove Road in Greenville County, South Carolina, at which the Borrower provides transportation and home-delivered meals and other services for senior citizens (the “**Greenville Project**,” and together with the Anderson Land and Anderson Project, the “**Project**”); and (c) paying certain costs of issuance associated with the Bonds. Approximately \$2,000,000 of the proceeds will be used to acquire the Anderson Land; approximately \$1,450,000 will be allocated to refinance the Anderson Project and approximately \$750,000 will be allocated to refinance the Greenville Project, with any remaining portion to be used for costs of issuance. All facilities financed and refinanced with the proceeds of the Bonds will be owned and operated by the Borrower.

The Borrower will unconditionally covenant to make payments sufficient to pay the principal and interest on the Bonds as described in this paragraph. The Bonds will be payable by the Authority solely and exclusively out of payments to be made directly by the Borrower. The Bonds are to be secured, *inter alia*, by a security interest in the revenues derived by the Authority from the Borrower in connection with the financing described above. The Bonds will not constitute an indebtedness of the Authority, the State of South Carolina, or Greenville County within the meaning of any South Carolina constitutional provision or statutory limitation nor give rise to a pecuniary liability of the Authority, the State of South Carolina, or Greenville County. The Bonds will not constitute a charge against the general credit or taxing powers of the Authority, the State of South Carolina, or Greenville County.

The public is invited to attend the hearing at the address set forth above and/or submit written comments on the issuance of the Bonds and the financing and refinancing described above to the South Carolina Jobs-Economic Development Authority at 1201 Main Street, Suite 1600, Columbia, SC 29201, and the County Council of Greenville County at 301 University Ridge, Suite 2400, Greenville, SC 29601.

SOUTH CAROLINA JOBS-ECONOMIC  
DEVELOPMENT AUTHORITY  
Harry A. Huntley, Executive Director

COUNTY COUNCIL OF GREENVILLE COUNTY  
Theresa B. Kizer, Clerk to Council