

STATE OF SOUTH CAROLINA
COUNTY COUNCIL FOR GREENVILLE COUNTY
ORDINANCE #_____

AN ORDINANCE AUTHORIZING (1) THE EXECUTION AND DELIVERY OF A FEE IN LIEU OF TAX AND INCENTIVE AGREEMENT (THE "INCENTIVE AGREEMENT") BETWEEN GREENVILLE COUNTY, SOUTH CAROLINA (THE "COUNTY") AND A COMPANY KNOWN TO THE COUNTY AS PROJECT GINA, ACTING FOR ITSELF, ONE OR MORE AFFILIATES OR OTHER PROJECT SPONSORS (THE "COMPANY"), WHEREBY THE COUNTY SHALL COVENANT TO ACCEPT CERTAIN NEGOTIATED FEES IN LIEU OF *AD VALOREM* TAXES IN CONNECTION WITH THE EXPANSION OF CERTAIN MANUFACTURING AND RELATED FACILITIES AT ONE OR MORE LOCATIONS IN THE COUNTY (COLLECTIVELY, THE "EXPANSION PROJECT"); (2) THE EXECUTION AND DELIVERY OF ONE OR MORE AMENDMENTS AND OTHER AGREEMENTS OR INSTRUMENTS IN CONNECTION WITH APPROVAL BY THE COUNTY OF A TEN-YEAR EXTENSION TO THE PAYMENT PERIOD TERM OF AN EXISTING FEE IN LIEU OF TAX ARRANGEMENT BETWEEN THE COUNTY AND THE COMPANY; (3) CERTAIN SPECIAL SOURCE REVENUE CREDITS IN CONNECTION WITH THE EXPANSION PROJECT; (4) THE BENEFITS OF A MULTI-COUNTY INDUSTRIAL OR BUSINESS PARK TO BE MADE AVAILABLE TO THE COMPANY AND THE EXPANSION PROJECT; AND (5) OTHER MATTERS RELATING THERETO.