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Legal Notices

4754458 NOTICE OF PUBLIC HEARING Public Notice is hereby given that a public hearing will be held on October 16, 2012, at 6:00 p.m., at the Greenville County Council Chambers, which are located at County Square, 301 University Ridge, Suite 2400, Greenville, South Carolina, by the South Carolina Jobs-Economic Development Authority (the "Authority") and the Greenville County Council, regarding a plan of finance to issue one or more series of the Authority's Economic Development Revenue Bonds (Bon Secours Health System, Inc.) (the "Bonds") in an aggregate principal amount not to exceed \$277,000,000. The proceeds of the Bonds will be loaned to Bon Secours Health System, Inc., a Maryland nonprofit nonstock membership corporation and an organization described in Section 501(c)(3) of the Internal Revenue Code of 1986 ("BSHSI"), or certain related not for profit corporations. The proceeds of the Bonds will be used for the benefit of BSHSI and its affiliated corporation, St. Francis Hospital, Inc., a South Carolina nonprofit corporation and an organization described in Section 501(c)(3) of the Internal Revenue Code of 1986 ("St. Francis"). The proceeds of the Bonds will be used, together with certain other funds, to (i) defray the cost of acquiring by purchase certain building improvements and renovations, machinery, equipment and other assets for the hospital facilities of St. Francis and BSHSI located in Greenville County, South Carolina, including, without limitation, the expansion and renovation of the surgery department at St. Francis downtown located at 1 St. Francis Drive and miscellaneous capital projects and expenditures located at the hospital facilities of St. Francis and BSHSI described below, all in Greenville, South Carolina, (ii) refund all or a portion of the outstanding principal amount of the Authority's Economic Development Revenue Bonds, Series 2002A (Bon Secours Health System, Inc.) (the "Series 2002A Bonds"), (iii) refund all or a portion of the outstanding principal amount of the Authority's Economic Development Revenue Refunding Bonds, Series 2008D (Bon Secours Health System, Inc.) (the "Series 2008D Bonds" and, together with the Series 2002A Bonds, the "Prior Bonds"), (iv) establish debt service reserve funds, if deemed necessary or desirable by BSHSI, (v) pay a portion of the interest on the Bonds, if deemed necessary or desirable by BSHSI and (vi) pay certain expenses incurred in connection with the issuance of the Bonds and the refunding of the Prior Bonds, all as permitted under the South Carolina Jobs-Economic Development Fund Act (Title 41, Chapter 43, Code of Laws of South Carolina, 1976, as amended (the "Act")). The proceeds of the Series 2002A Bonds were used, together with certain other funds, to (i) advance refund the Authority's \$259,300,000 original principal amount Economic Development Revenue Bonds, Series 2000 (St. Francis Hospital, Inc.) (the "Series 2000 Bonds"), (ii) fund a debt service reserve fund, and (iii) pay certain costs incurred in connection with the issuance of the Series 2002A Bonds and the refunding of the Series 2000 Bonds. The proceeds of the Series 2000 Bonds were used, together with certain other funds, to (i) refund the Authority's \$87,000,000 original principal amount Economic Development Revenue Bonds, Series 1999A (St. Francis Hospital-Bon Secours Health System) (the "Series 1999A Bonds"), (ii) refund the Authority's \$93,500,000 original principal amount Economic Development Revenue Bonds, Series 1999B (St. Francis Hospital - Bon Secours Health System) (the "Series 1999B Bonds"), (iii) refund the Authority's \$20,000,000 original principal amount Economic Development Taxable Revenue Bonds, Series 1999C (St. Francis Hospital - Bon Secours Health System) (the "Series 1999C Bonds" and, together with the Series 1999A Bonds and the Series 1999B Bonds, the "Series 1999 Bonds"), (iv) provide a portion of the funds necessary to acquire by purchase the land, buildings, machinery, equipment and other assets for the hospital facilities of St. Francis, (v) fund a debt service reserve fund, (vi) provide working capital for St. Francis and (vii) pay certain costs incurred in connection with the issuance of the Series 2000 Bonds and the refunding of the Series 1999 Bonds. The proceeds of the Series 1999 Bonds were used to acquire by purchase from Franciscan Health Partnership, Inc., an unrelated nonprofit corporation and an organization described in Section 501(c)(3) of the Internal Revenue Code of 1986, the land, buildings, machinery, equipment and other assets of St. Francis. The proceeds of the Series 2008D Bonds were used, together with certain other funds, to (i) currently refund the Authority's Economic Development Revenue Bonds, Series 2002B (Bon Secours Health System, Inc.) (the "Series 2002B Bonds") and (ii) pay certain costs incurred in connection with the issuance of the Series 2008D

Bonds and the refunding of the Series 2002B Bonds. The proceeds of the Series 2002B Bonds were used, together with certain other funds, to (i) defray the cost of acquiring certain building improvements and renovations, machinery, equipment and other assets for the hospital facilities of St. Francis and BSHSI located in Greenville County, South Carolina, (ii) fund a debt service reserve fund and (iii) pay certain costs incurred in connection with the issuance of the Series 2002B Bonds. The facilities to be financed or refinanced with the proceeds of the Bonds will be initially owned or operated by St. Francis or BSHSI and will be located at the following addresses: 1, 3, 16, 209 and 317 St. Francis Drive; Kirk Street - Lot 21; 3, 6, 8, 9 and 317 Kirk Street; 114, 116, 118, 119, 120, 121 and 123 Sumner Street; 101 Chapman Street; 86 Villa Road; 2, 4, 5, 6, 9, 12, 14, 15, 16, 17, 18 and 20 Mauldin Street; 2, 3, 4, 5, 6, 7, 8 and 9 Patton Street; 2, 5, 6, 7, 9, 21, 21.1 and 307 Easley Bridge Road; 11, 190 and 200 Andrews Street; 726 Arlington Street; 9752 McBee Boulevard; 9782 Leach Street; 1002 Dunbar Street; corner of Dunbar Street and Leach Street; 12 Barnwell Street; Lot 5 & 6, corner of Easley Bridge Road and Andrews Street; 2 Innovation Drive; corner of Laurens Road and Innovation Drive; 125, 131 and 135 Commonwealth Drive; 1 Memorial Medical Center; corner of Patewood Drive and Commonwealth Drive; 12 Arborland Way; 10 Enterprise Boulevard; 414 Pettigru Street; 21 Aberdeen Drive; 503 West Butler Road; 100 Verdae Boulevard; 1130 Grove Road; 712 Congaree; and 209 Patewood Drive, all in Greenville, South Carolina; 405 Memorial Drive Extension, Greer, South Carolina; 3407 Highway 153, Piedmont, South Carolina; 401 and 851 N.E. Main Street and 1836 West Georgia, Simpsonville, South Carolina; 406 North Poinsett Highway, Travelers Rest, South Carolina; and 5-D East Owens Lane, Mauldin, South Carolina. St. Francis and BSHSI will unconditionally covenant to make payments sufficient to pay the principal of and interest on the Bonds. The Bonds will be payable by the Authority solely and exclusively out of payments to be made by St. Francis and BSHSI and are to be secured, *inter alia*, by a pledge of certain revenues derived by the Authority from St. Francis and BSHSI. The Bonds do not constitute an indebtedness or a general obligation of the State of South Carolina, the Authority, Greenville County or any other political subdivision or agency of the State of South Carolina within the meaning of any state constitutional provision or statutory limitation or constitute or give rise to any pecuniary liability of such political subdivision or a charge against its general credit or taxing powers. At the above-referenced meeting, members of the public may appear in person or by attorney to provide information and make statements concerning the foregoing. The public hearing is required by Section 147(f) of the Internal Revenue Code of 1986, as amended, and the Act. Written comments may be submitted to the Executive Director of the Authority at his office located at 1201 Main Street, Suite 1600, Columbia, South Carolina 29201 and to the Clerk to the County Council of Greenville County, South Carolina at her office located at 100 County Square, 301 University Ridge, Greenville, South Carolina 29601, until October 16, 2012. Subsequent to the public hearing, the Greenville County Council will consider a resolution in support of the issuance of the Bonds and the refunding of the Prior Bonds. NOTICE DATED: September 28, 2012 South Carolina Jobs-Economic Development Authority Harry A. Huntley, Executive Director Greenville County, South Carolina Theresa Kizer Clerk to County Council

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